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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

COMPLETION OF ISSUE OF U.S.\$500,000,000
GUARANTEED SENIOR NOTES DUE 2029
BY FRANSION BRILLIANT LIMITED AND GUARANTEED
BY CHINA JINMAO HOLDINGS GROUP LIMITED

Reference is made to the announcements of the Company dated 16 July 2019 and 17 July 2019 in relation to the proposed issue of the Notes. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the announcement by the Company dated 17 July 2019.

The Board is pleased to announce that all the conditions to the obligations of the Initial Purchasers under the Purchase Agreement have been satisfied and that the completion of the proposed issuance of the Notes took place on 23 July 2019.

The Notes were offered and sold to investors independent from the Company and its subsidiaries. To the best of the Director's knowledge, information and belief after all reasonable enquiries, each of the investors (and their ultimate beneficial owners) are independent third parties and not connected persons of the Company.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 23 July 2019

As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.