

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

ISSUE OF DOMESTIC CORPORATE BONDS

The board of directors (the “**Board**”) of China Jinmao Holdings Group Limited (the “**Company**”) wishes to announce that on 25 March 2022, Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司, “**Shanghai Jinmao**”), a wholly-owned subsidiary of the Company, completed the issue of the corporate bonds to professional investors with an amount of RMB1,500,000,000 (the “**Corporate Bonds**”). The Corporate Bonds have a term of 5 years, and the issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the Corporate Bonds at the end of the third year. The final coupon rate of the Corporate Bonds is fixed at 3.5% based on the book-building process with the lead underwriters.

Shanghai Jinmao intends to use the proceeds from the issue of the Corporate Bonds for the repayment of its debts and support enterprises with strong synergies within the industry to ease liquidity pressure.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 25 March 2022

As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. AN Hongjun, Mr. CHENG Yong and Mr. WANG Wei as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.