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NOTICE OF REDEMPTION OF SECURITIES

Franshion Brilliant Limited

方興光耀有限公司

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

**US\$500,000,000 4.00 PER CENT. SENIOR GUARANTEED PERPETUAL CAPITAL
SECURITIES**

(the “Securities”)

(Stock Code: 5229)

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

References are made to the announcements of the Issuer dated 3 July 2017 and 8 September 2017 regarding the issuance and listing of the Securities. The Issuer wishes to inform holders of the Securities that it has elected to redeem the Securities in whole at their aggregate principal amount of US\$500,000,000 plus any Distributions (including any Arrears of Distribution and Additional Distribution Amounts) accrued to, but excluding, the date fixed for redemption, on 3 January 2023 (the “**First Reset Date**”).

As at the date of this announcement, the outstanding principal amount of the Securities is US\$500,000,000. Upon completion of the redemption on the First Reset Date, there will be no further outstanding Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the Indenture of the Securities.

Hong Kong, 2 December 2022

As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the Directors of China Jinmao Holdings Group Limited are Mr. LI Fanrong (Chairman), Mr. LI Fuli, Mr. AN Hongjun, Mr. CHENG Yong and Mr. CHEN Chuan as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.