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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00817)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 23 DECEMBER 2022**

The board of directors (the “**Board**”) of China Jinmao Holdings Group Limited (the “**Company**”) is pleased to announce that the resolutions proposed at the extraordinary general meeting (the “**EGM**”) held on 23 December 2022 were duly passed by the independent shareholders of the Company by way of poll.

Reference is made to the circular of the Company (the “**Circular**”) and the notice of EGM both dated 7 December 2022. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The poll results in respect of the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of votes cast and percentage (%)	
		FOR	AGAINST
1.	“ THAT (a) the deposit services (including the maximum daily balance) contemplated under the Renewed Sinochem Financial Services Framework Agreement (as defined and described in the Circular) be and are hereby approved, confirmed and ratified;	3,766,377,922 (71.263790%)	1,518,743,610 (28.736210%)

ORDINARY RESOLUTIONS		Number of votes cast and percentage (%)	
		FOR	AGAINST
	(b) any director of the Company be and is authorized to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he considers necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the deposit services contemplated under the Renewed Sinochem Financial Services Framework Agreement, and to agree to such variation, amendments or waiver of matters relating thereto as are, in the opinion of the such director, in the interests of the Company and its shareholders as a whole.”	3,766,537,922 (71.266818%)	1,518,583,610 (28.733182%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.			
2.	“THAT	8,243,864,707 (98.785860%)	101,322,222 (1.214140%)
	(a) the deposit services (including the maximum daily balance) contemplated under the Renewed Ping An Financial Services Framework Agreement (as defined and described in the Circular) be and are hereby approved, confirmed and ratified;		
	(b) the loan services (including the maximum daily balance) contemplated under the Renewed Ping An Financial Services Framework Agreement be and are hereby approved, confirmed and ratified;	8,345,048,929 (99.998346%)	138,000 (0.001654%)
	(c) the financing factoring services (including the maximum daily balance) contemplated under the Renewed Ping An Financial Services Framework Agreement be and are hereby approved, confirmed and ratified;	8,345,048,929 (99.998346%)	138,000 (0.001654%)
	(d) any director of the Company be and is authorized to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he considers necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the deposit services, the loan services and/or the financing factoring services contemplated under the Renewed Ping An Financial Services Framework Agreement, and to agree to such variation, amendments or waiver of matters relating thereto as are, in the opinion of the such director, in the interests of the Company and its shareholders as a whole.”	8,244,024,707 (98.787778%)	101,162,222 (1.212222%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.			

At the EGM, Sinochem Hong Kong, the controlling shareholder of the Company holding 4,847,142,832 Shares, representing approximately 36.40% of the total number of issued Shares, was required to abstain from voting on resolution numbered 1 proposed at the EGM, and the Shares held by it were not counted towards such resolution. As a result, only independent shareholders (i.e. excluding Sinochem Hong Kong) holding a total of 8,467,850,080 Shares were entitled to attend and vote on resolution numbered 1 proposed at the EGM. Ping An Life, a substantial shareholder of the Company holding 1,787,077,435 Shares, and Ping An of China Asset Management (Hong Kong) Company Limited, an associate of Ping An Life holding 5,195,130 Shares, representing in aggregate approximately 13.46% of the total number of issued Shares, were required to abstain from voting on resolution numbered 2 proposed at the EGM, and the Shares held by them were not counted towards such resolution. As a result, only independent shareholders (i.e. excluding Ping An Life and its associate) holding a total of 11,522,720,347 Shares were entitled to attend and vote on resolution numbered 2 proposed at the EGM.

No shareholder was entitled to attend but was required to abstain from voting in favour of any of the resolutions proposed at the EGM. Save for Sinochem Hong Kong (who, as disclosed above, was required to abstain from voting on resolution numbered 1) and Ping An Life and its associate (who, as disclosed above, were required to abstain from voting on resolution numbered 2), no other party has stated its intention in the Circular that it would vote against any of the resolutions or that it would abstain from voting at the EGM.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company, was appointed as the scrutineer for the EGM.

The following directors attended the EGM: Mr. JIANG Nan, Mr. SONG Liuyi, Mr. SU Xijia, Mr. GAO Shibin, Mr. SUEN Man Tak, Mr. ZHONG Wei and Mr. CHEN Chuan.

By Order of the Board
China Jinmao Holdings Group Limited
LI Fanrong
Chairman

Hong Kong, 23 December 2022

As at the date of this announcement, the Directors of the Company are Mr. LI Fanrong (Chairman), Mr. LI Fuli, Mr. AN Hongjun, Mr. CHENG Yong and Mr. CHEN Chuan as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.