

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**China Jinmao Holdings Group Limited**  
**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00817)**

**UNAUDITED KEY FINANCIAL DATA OF  
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY FOR THE THREE  
MONTHS ENDED 31 MARCH 2026**

Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司, “**Shanghai Jinmao**”), a wholly-owned subsidiary of China Jinmao Holdings Group Limited (the “**Company**”), has issued various debt financing instruments. According to the relevant PRC regulations, Shanghai Jinmao is required to publish its financial data on a quarterly basis on the website of China Money (中國貨幣網) ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)), the website of Shanghai Clearing House (上海清算所) ([www.shclearing.com.cn](http://www.shclearing.com.cn)) and the website of Beijing Financial Assets Exchange (北京金融資產交易所) ([www.cfae.cn](http://www.cfae.cn)) during the term of such debt financing instruments. Shanghai Jinmao has disclosed its financial information for the three months ended 31 March 2026 on the above websites. Such financial information is prepared in accordance with the China Accounting Standards for Business Enterprises and is unaudited.

Set out below are the key unaudited consolidated financial data of Shanghai Jinmao for the three months ended 31 March 2026:

<b>Items</b>	<b>As at 31 March 2026</b>	<b>As at 31 March 2025</b>
Total assets <i>(RMB100 million)</i>	<b>3,935.28</b>	3,839.91
Total liabilities <i>(RMB100 million)</i>	<b>2,884.46</b>	2,745.77
Equity attributable to owners <i>(RMB100 million)</i>	<b>1,050.81</b>	1,094.14
Cash and cash equivalents at the end of the period <i>(RMB100 million)</i>	<b>314.42</b>	216.43

**For the three months ended  
31 March**

<b>Items</b>	<b>2026</b>	<b>2025</b>
Operating revenue ( <i>RMB100 million</i> )	<b>64.59</b>	99.96
Operating cost ( <i>RMB100 million</i> )	<b>51.62</b>	86.83
Gross profit margin	<b>20%</b>	13%
Operating profit ( <i>RMB100 million</i> )	<b>1.33</b>	3.88
Total profit ( <i>RMB100 million</i> )	<b>1.33</b>	3.89
Net profit ( <i>RMB100 million</i> )	<b>0.60</b>	1.87
Net (loss)/profit attributable to owners of the parent ( <i>RMB100 million</i> )	<b>(2.49)</b>	2.28

*Notes:*

- Shanghai Jinmao completed the acquisition of all of the equity interests in three companies, including Xi'an Tingmao Enterprise Management Company Limited (西安廷茂企業管理有限公司) in the second half of 2025. Shanghai Jinmao shall make retrospective adjustments to the relevant information of the financial statements for the three months ended 31 March 2025 in accordance with the relevant requirements of the China Accounting Standards for Business Enterprises (No. 20 – Business Combinations) in respect of the completed equity acquisition which constitutes a business combination under common control. Accordingly, the comparative financial data (i.e. the financial data for the three months ended 31 March 2025) set out in this announcement have been restated.

By order of the Board  
**China Jinmao Holdings Group Limited**  
**TAO Tianhai**  
*Chairman*

Hong Kong, 29 April 2026

*As at the date of this announcement, the Directors of the Company are Mr. TAO Tianhai (Chairman), Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CUI Yan, Mr. LIU Wen, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. LIU Feng, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*